

2025 ADVANCED INSTITUTE



MAY 14-16 • COMFORT INN & SUITES • MT. PLEASANT

TRAVELING YOUR ROAD TO SUCCESS

Training & Tools for Seasoned Treasury Professionals

- 1) Learn advanced aspects of issues that apply to you.
- 2) Strengthen relationships and meet new colleagues.
- 3) Maintain professional credentials by earning credits for MiCPT and CPFA recertifications.

To attend Advanced Institute, you must have attended and completed all three years of Basic Institute.

Attendance

Attendees are responsible for keeping track of their own attendance using a point tally sheet that shows sessions and points. Training is all day Wednesday and Thursday and a half day on Friday.

Lodging

Advanced Institute 2025 will be at the Comfort Inn & Suites in Mt. Pleasant. The MMTA group rate rooms are \$96-\$120/night plus applicable fees and taxes. Make your reservation directly with the hotel by calling 989-772-4000. Reservations must be made by Tuesday, April 29 to receive the discounted rate.

Cost and Registration

Advanced Institute costs \$379; this covers all sessions, materials, and most meals. Register online at www.MMTA-MI.org to pay with a credit card or by check. Attendees must be MMTA members and Basic Institute graduates. Registrations received after April 22 will be subject to a \$50 late fee. Cancellations must be received in writing by April 22 for a full refund; requests by May 2 are eligible for a 50% refund. All refunds are subject to board review and a \$25 cancellation fee.

Training Sessions

Alternate Funding For Major Projects

P3: Public-Private Partnership

Working with Boards & Councils

Leadership

Legislative Update

Avoiding Fraud

BS&A Cloud User Panel Discussion

BS&A Financial Module

FOIA for Treasurers

Investment Policy

Treasurer-to-Treasurer Panel

Media Relations

Topics Subject to Change

"MMTA does an amazing job with all its training. I am grateful to be a part of this organization. Thank you!"

"I always learn something new... and get ideas on how to improve myself as a public servant."

"I'm proud to be a member of such a great organization."

I always learn new things that will help me in my role as a treasurer and benefit my community."

2024 Advanced Institute Attendees

